

Notifier:

Wrocław, 29 September 2017

Tomasz Koprowski
Wioletta Koprowska
Shareholders
TOYA S.A.
Seated in Wrocław
(Company)

TOYA S.A.
Sołtysowicka 13-15
51-168 Wrocław

SHAREHOLDERS NOTICE

Acting on its own behalf, pursuant to Article 69 section 1 point 2 of the Act On Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the Act) as the shareholders of the Company operating on the basis of the presumption referred to in Article 87 section 4 point 1 of the Act, we hereby notify that on 27 September 2017, as part of our share buyback, , as a result of transactions outside the regulated market, through Dom Maklerski mBank, based in Warsaw, following the settlement of the offer, the Company purchased from us of 1 188 394 shares, entitling to 1 188 394 votes at the General Meeting of the Company, constituting 1,515% of the share capital of the Company, of which:

- 1) from the shareholder Wioletta Koprowska the Company purchased 121 610 shares, entitling to 121 610 votes at the General Meeting of the Company, constituting 0,155% of the share capital of the Company
- 2) from the shareholder Tomasz Koprowski the Company purchased 1 066 784 shares, entitling to 1 066 784 votes at the General Meeting of the Company, constituting 1,36% of the share capital of the Company

From September 28, the shareholders:

- 1) Wioletta Koprowska
- 2) Tomasz Koprowski

as shareholders of the Company, operating on the basis of the presumption referred to in Article 87 section 4 point 1 of the Act, own in total 15 266 684 shares, entitling to 15 266 684 votes at the General Meeting of the Company, constituting 19,49% of the share capital of the Company, of which:

- 1) shareholder Wioletta Koprowska owns 1 562 260 shares, entitling to 1 562 260 votes at the General Meeting of the Company, constituting 1,994% of the share capital of the Company
- 2) shareholder Tomasz Koprowski owns 13 704 424 shares, entitling to 13 704 424 votes at the General Meeting of the Company, constituting 17,495% of the share capital of the Company

Before the transaction the shareholders:

- 1) Wioletta Koprowska
- 2) Tomasz Koprowski

as shareholders of the Company, operating on the basis of the presumption referred to in Article 87 section 4 point 1 of the Act, owned in total 16 455 078 shares, entitling to 16 455 078 votes at the General Meeting of the Company, constituting 21,01% of the share capital of the Company, of which:

- 1) shareholder Wioletta Koprowska owned 1 683 870 shares, entitling to 1 683 870 votes at the General Meeting of the Company, constituting 2,15% of the share capital of the Company
- 2) shareholder Tomasz Koprowski owned 14 771 208 shares, entitling to 14 771 208 votes at the General Meeting of the Company, constituting 18,86% of the share capital of the Company

There are no parent or subsidiary entities with respect to the notifying shareholders and there are no persons referred to in article 87 section 1 point 3 letter c of the Act.