

Notifier:

Krynitzno, 29 September 2017

Romuald Szałagan
Beata Szałagan
Shareholders
TOYA S.A.
Seated in Wrocław
(Company)

TOYA S.A.
Sołtysowicka 13-15
51-168 Wrocław

SHAREHOLDERS NOTICE

Acting on its own behalf, pursuant to Article 69 section 1 point 2 of the Act On Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the Act) as the shareholders of the Company operating on the basis of the presumption referred to in Article 87 section 4 point 1 of the Act, we hereby notify that on 27 September 2017, as part of our share buyback, , as a result of transactions outside the regulated market, through Dom Maklerski mBank, based in Warsaw, following the settlement of the offer, the Company purchased from us of 852 279 shares, entitling to 852 279 votes at the General Meeting of the Company, constituting 1,01% of the share capital of the Company, of which:

- 1) from the shareholder Romuald Szałagan the Company purchased 751 355 shares, entitling to 751 355 votes at the General Meeting of the Company, constituting 0,96% of the share capital of the Company
- 2) from the shareholder Beata Szałagan the Company purchased 100 924 shares, entitling to 100 924 votes at the General Meeting of the Company, constituting 0,128% of the share capital of the Company

From September 28, the shareholders:

- 1) Beata Szałagan
- 2) Romuald Szałagan

as shareholders of the Company, operating on the basis of the presumption referred to in Article 87 section 4 point 1 of the Act, own in total 10 948 806 shares, entitling to 10 948 806 votes at the General Meeting of the Company, constituting 13,98% of the share capital of the Company, of which:

- 1) shareholder Beata Szałagan owns 1 296 516 shares, entitling to 1 296 516 votes at the General Meeting of the Company, constituting 1,66% of the share capital of the Company
- 2) shareholder Romuald Szałagan owns 9 652 290 shares, entitling to 9 652 290 votes at the General Meeting of the Company, constituting 12,32% of the share capital of the Company

Before the transaction the shareholders:

- 1) Beata Szalagan
- 2) Romuald Szalagan

as shareholders of the Company, operating on the basis of the presumption referred to in Article 87 section 4 point 1 of the Act, owned in total 11 801 085 shares, entitling to 11 801 085 votes at the General Meeting of the Company, constituting 15,06% of the share capital of the Company, of which:

- 1) shareholder Beata Szalagan owned 1 397 440 shares, entitling to 1 397 440 votes at the General Meeting of the Company, constituting 1,78% of the share capital of the Company
- 2) shareholder Romuald Szalagan owned 10 403 645 shares, entitling to 10 403 645 votes at the General Meeting of the Company, constituting 13,28% of the share capital of the Company

There are no parent or subsidiary entities with respect to the notifying shareholders and there are no persons referred to in article 87 section 1 point 3 letter c of the Act.