

Wrocław, 26 April, 2018

Jan Szmidt  
ul. Kotsisa 27/5  
51-638 Wrocław



TOYA S.A.

Ul. Sołtysowicka 13-15

51-168 Wrocław

Acting on my own behalf under art. 69, section 2, item 2) of the Act of 29 July, 2005 on Public Offering, on Conditions for the Introduction of Financial Instruments to the Organised Trading System and on Public Companies (consolidated text, Journal of Laws of 2018, item 512 as amended), I hereby inform that as a result of reducing the share capital of TOYA S.A. (hereinafter: the Company) as registered by the District Court for Wrocław-Fabryczna, the 6th Commercial Division of the National Court Register (KRS), on 9 April, 2018, the percentage share in the share capital of the shares held by me has changed.

Before reducing the Company's share capital, I held 28 170 647 shares of the Company making up 35.96% share in the Company's share capital and 28 170 647 votes under those shares making up 35.96% share in the general number of votes at the General Meeting of TOYA S.A.

After reducing the Company's share capital, I hold 28 170 647 ordinary bearer shares making up 37.54% share in the share capital of the Company and 28 170 647 votes in the general number of the Company's votes, making up 37.54% share in the general number of votes at the General Meeting of TOYA S.A.

There are no dominating and dependent entities which would hold the Company's shares.

There are no persons who are referred to in art. 87, section 1, item 3, letter c.

Jan Szmidt (-)