

F I L E D

Date: 26-04-2018

TOYA S.A.

Wrocław, 26 April, 2018

Jan Szmidt
ul. Kotsisa 27/5
51-638 Wrocław

TOYA S.A.
ul. Sołtysowicka 13-15
51-168 Wrocław

Acting, on my own behalf and on behalf of the other shareholders of TOYA S.A. (hereinafter: the Company), in agreement which is referred to in art. 87, section 1, item 5 of the Act of 29 July, 2005 on Public Offering, on Conditions for the Introduction of Financial Instruments to the Organised Trading System and on Public Companies (consolidated text, Journal of Laws of 2018, item 512 as amended, hereinafter: the Act), namely:

Jan Szmidt,
Beata Szmidt,
Maria Szmidt,
Jan Jakub Szmidt

acting under art. 69, section 2, item 2 of the Act, I hereby inform that as a result of reducing the Company's share capital as registered by the District Court for Wrocław-Fabryczna, the 6th Commercial Division of the National Court Register (KRS) on 9 April, 2018, the aforementioned persons, acting in agreement, hold, as of 9 April, 2018, 32 479 173 shares altogether making up 43.28% in the Company's share capital and 32 479 173 votes in the general number of the Company's votes, making up 43.28% share in the general number of votes at the General Meeting of TOYA S.A.

Before reducing the Company's share capital, Jan Szmidt, Beata Szmidt, Maria Szmidt, Jan Jakub Szmidt held 32 479 173 shares of the Company altogether making up 41.46% share in the Company's share capital and 32 479 179 votes under those shares making up 41.46% share in the general number of votes at the General Meeting of the Company.

There are no dominating and dependent entities which would hold the Company's shares.

There are no persons who are referred to in art. 87, section 1, item 3, letter c.

Jan Szmidt (-)

on my own behalf

and on behalf of the shareholders acting in agreement