

Warsaw, dated 4 July, 2018

„TOYA” S.A.
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Polish Financial Supervision Authority
Plac Powstańców Warszawy 1
00-950 Warszawa

Re: Notification of exceeding 10% in the general number of votes in the Company.

Acting pursuant to art. 69, section 1, item 1) in connection with art. 87, section 1, item 2) of the Act on Public Offering, on Conditions for the Introduction of Financial Instruments to the Organised Trading System and on Public Companies (Journal of Laws of 2005, No. 184, item 1539 as amended), ALTUS Towarzystwo Funduszy Inwestycyjnych S.A. (“ALTUS TFI S.A.”), notifies, in the name of the investment funds managed by ALTUS TFI S.A., that the funds as managed by ALTUS TFI S.A. exceeded the threshold of 10% in the general number of votes in TOYA S.A. (the “Company”).

Date and type of event causing change to the share, to which change the notification applies:

Exceeding the threshold of 10% of the general number of votes in the Company took place as a result of settling, on 29 June, 2018, the purchase transaction of 1 000 000 shares of the Company outside a regulated market.

The number of shares held before the change to the share and their percentage share in the company share capital and of the number of votes under those shares and their percentage share in the general number of votes:

Before the change to the share, the investment funds as managed by ALTUS TFI S.A. held in total 6 806 306 shares of the Company, constituting 9.07% of the Company’s share capital, authorising one to exercise 6 806 306 votes, which constituted 9.07% in the general number of votes in the Company.

The number of currently held shares and their percentage share in the company share capital and of the number of votes under those shares and their percentage share in the general number of votes:

After the change to the share, the investment funds as managed by ALTUS TFI S.A. hold in total 7 806 306 shares of the Company, constituting 10.40% of the Company’s share capital, authorising one to exercise 7 806 306 votes in the Company, which constituted 10.40% in the general number of votes in the Company.

The general number of the Company’s shares and the number of votes at the General Meeting of Shareholders of the Company amounts to 75 042 226.

There are no entities dependent on the shareholders submitting the notification, holding the Company’s shares. There are no persons who are referred to in art. 87, section 1, item 3, letter c of the above-mentioned act with respect to the shareholders. The notifier does not hold any financial instruments which are referred to in art. 69b, section 1, item 1) and 2) of the Act.

Andrzej Ladko
Management Board Member

Andrzej Lis
Proxy

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No.): 1080003690 Share capital: PLN 4 612 000 fully paid up, Bank account mBank S A Warsaw Branch,
account no.: 87 1140 1010 0000 5197 1800 1001