

Wrocław, dated 3 September, 2018

NOTIFIER:

**Tomasz Koprowski**

Fiat 86, The Textile Building,

31 a Chatham Place, E96FJ,

London, Great Britain

Correspondence address:

Ul. Czarnoleska 13

51-621 Wrocław

**company shareholder**

**TOYA SPÓŁKA AKCYJNA**

**with a registered seat in Wrocław**

(hereinafter: the Company)

**Polish Financial Supervision Authority**

**Plac Powstańców Warszawy 1**

**00-950 Warszawa**

## **SHAREHOLDER'S NOTIFICATION**

Acting in my own name, as the Company's shareholder, I hereby notify, pursuant to art. 69, section 2, item 1, letter a of the Act of 29 July, 2005 on Public Offering, on Conditions for the Introduction of Financial Instruments to the Organised Trading System and on Public Companies (hereinafter: the Act), that on 30 August, 2018 I disposed of **1 400 000 shares in the Company's share capital under a sale agreement.**

As at the date of the last notification of the Polish Financial Supervision Authority as made in connection with the transaction of donating shares of 8 June, 2018, I held 14 266 684 shares in total in the Company's share capital, authorising one to 14 266 684 votes at the General Meeting of the Company, constituting 19.0115 % of the general number of votes, constituting 19.0115 % of the share in the Company's share capital.

Subsequently, on 29 June, 2018, I disposed of 1 000 000 shares in the Company's share capital under a sale agreement, which constituted 1.33 % of the share in the Company's share capital and 1.33 % in the total number of votes at the General Meeting of the Company. After the transaction of 29 June, 2018, I held 13 266 684 shares in total in the Company's share capital, authorising one to 13 266 684 votes at the General Meeting of the Company, constituting 17.6789 % of the general number of votes, constituting 17.6789 % of the share in the Company's share capital.

In connection with lack of exceeding/achieving thresholds which are referred to in art. 69, section 1, item 2 and art. 69, section 2, item 1, letter a of the Act, the transaction of 29 June, 2018 did not require notification under the provisions of the Act.

The subsequent transaction of sale of 30 August, 2018 updated the notification obligation pursuant to art. 69, section 2, item 1, letter a of the Act already, and, therefore, I indicate the information

required below.

Before the disposal of shares in the Company's share capital on 30 August, 2018, I held 13 266 684 shares **in total** in the Company's share capital, authorising one to 13 266 684 votes at the General Meeting of the Company, constituting 17.6789 % of the general number of votes, constituting 17.6789 % of the share in the Company's share capital.

On 30 August, 2018, I disposed of 1 400 000 shares under a sale agreement, constituting 1.8656 % of the general number of votes at the General Meeting of the Company, constituting 1.8656 % of the share in the Company's share capital.

Thus, upon the aforementioned transaction, namely as of 30 August, 2018, I hold 11 866 684 shares in the Company's share capital, authorising one to 11 866 684 votes at the General Meeting of the Company, constituting 15.81 % of the general number of votes, constituting 15.81 % of the share in the Company's share capital.

**There are no dominant or dependent entities with respect to the notifying shareholder as well as there are no persons who are referred to in art. 87, section 1, item 3, letter c of the Act.**

Tomasz Koprowski