

Warsaw, dated 14 December, 2018.

**TOYA S.A.**

**ul. Sołtysowicka 13-15**

**51-168 Wrocław**

**Polish Financial Supervision Authority**

**Pl. Powstańców Warszawy 1**

**00-950 Warszawa**

**RE: Notification of change to the status of possession of shares of the quoted company TOYA S.A. with a registered seat in Wrocław**

Rockbridge Towarzystwo Funduszy Inwestycyjnych S.A. with a registered seat in Warsaw (the "Investment Fund Company"), acting in the name and on behalf of the investment funds managed (the "Funds") pursuant to 69, section 1, item 1 and 69a, section 1, item 3 in connection with art. 87, section 1, item 2, letter a of the Act of 29 July, 2005 on Public Offering, on Conditions for the Introduction of Financial Instruments to the Organised Trading System and on Public Companies (consolidated text, Journal of Laws of 2018, item 51; the "Act"), hereby notifies of the Funds exceeding the threshold of 10% in the general number of votes at the general meeting of the company TOYA S.A. with a registered seat in Wrocław (the "Company").

The increase in the status of possession of the general number of votes in the Company above 10% took place as a result of the Investment Fund Company taking over, on 11 December, 2018, from Altus TFI S.A. the management of the investment funds (the "Transaction"). The portfolios of the investment funds taken over include the shares of the Company in the number of 5 371 485 (say: five million three hundred seventy-one thousand four hundred eighty-five) which make up 7.16% of the Company's share capital and authorise one to 5 371 485 (say: five million three hundred seventy-one thousand four hundred eighty-five) votes at the General Meetings of the Company and represent 7.16% of the general number of votes in the Company.

Prior to the Transaction, the Funds jointly held 2 340 313 (say: two million three hundred forty thousand three hundred thirteen) shares of the Company which made up 3.12% of the Company's share capital, authorised one to 2 340 313 (say: two million three hundred forty thousand three hundred thirteen) votes at the General Meetings of the Company and represented 3.12% of the general number of votes in the Company.

Upon the conclusion of the Transaction, the Funds jointly hold 7 711 798 (say: seven million seven hundred eleven thousand seven hundred ninety-eight) shares which make up 10.28%

of the Company's share capital and authorise one to 7 711 798 (say: seven million seven hundred eleven thousand seven hundred ninety-eight) votes at the General Meetings of the Company and represent 10.28% of the general number of votes in the Company.

Furthermore, the Investment Fund Company informs that:

- 1) the Funds do not possess any dependent entities which would hold the Company's shares,
- 2) the Funds did not conclude any agreements with any third persons as specified in art. 87, section 1, item 3, letter c of the Act,
- 3) the Funds are not entitled to the voting right under the Company's shares in connection with the situations as specified in art. 69, section 4, item 7 and 8 of the Act.

Best regards,

Tomasz Stadnik	Witold Chuć
President of the Management Board	Vice President of the Management Board

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on behalf of the Investment Fund Company