

Wrocław, dated 13 May, 2019

NOTIFIER:

Tomasz Koprowski (hereinafter: the Shareholder)

the shareholder of the company
TOYA SPÓŁKA AKCYJNA
with a registered seat in Wrocław
(hereinafter: the Company)

TOYA SPÓŁKA AKCYJNA
Ul. Sołtysowicka 13-15
51-168 Wrocław

SHAREHOLDER'S NOTIFICATION

Acting on my own behalf as a shareholder of the Company, I hereby inform that immediately after the publication of this notification, the process of accelerated bookbuilding of the Company's shares will begin ("ABB Procedure"), the purpose of which will be sales by the Shareholder of not less than 1 500 000 (say: one million five hundred thousand), representing not less than 1.99% in the share capital (and entitling to the same number and percentage of votes at the General Meeting) and not more than 11 866 684 (say: eleven million eight hundred sixty-six thousand six hundred eighty-four), representing not more than 15.81% in the share capital (and entitling to the same number and percentage of votes at the General Meeting of the Company) of the Company's shares.

The ABB procedure will be carried out by Dom Maklerski Bank Ochrony Środowiska Spółka Akcyjna with its registered seat in Warsaw, 00-517, at ul. Marszałkowska 78/80, registered with the District Court for the Capital City of Warsaw, the 12th Commercial Division of the National Court Register (KRS) under the KRS no. 0000048901.

Opening the book will take place immediately and will be completed on 15 May, 2019 at 3 pm. The price and number of shares to be sold will be announced after closing the book.

This information does not contain or constitute an offer to sell securities or an invitation to submit an offer to purchase securities or an incentive/recommendation to purchase securities and under no circumstances constitutes a basis for taking decisions on the purchase of securities of the Company.

Tomasz Koprowski