

Wrocław, 25 September 2013

Tomasz Koprowski  
Wybickiego 18/1  
55-144 Wrocław

**TOYA S.A.**

**Sołtysowicka 13-15**

**51-168 Wrocław**

On behalf of myself and Wioletta Koprowska, Jan Szmidt, Beata Szmidt, Maria Szmidt, Romuald Szałagan, Beata Szałagan, Piotr Wojciechowski, Elżbieta Wojciechowska (based on authorizations granted), acting on the basis of the article 69 sec. 2 point 2) in connection with the article 87 section 1 point 5) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (Dz. U. year 2005 No 184 position 1539 with the following changes) I hereby inform that Maria Szmidt has purchased on 20 September 2013, on Warsaw Stock Exchange in a block trade OTC transaction 828 179 shares of TOYA S.A. (Company) giving right to 828 179 votes on the Shareholders Meeting, what accounts for 1,10 % of the Company's share capital and 1,10 % votes in the total number of votes on the Shareholders Meeting.

Maria Szmidt remains in the alleged agreement referred to in article 87 section 4 point 1 Act on Public Offering, with Jan Szmidt owning 28 170 647 Company shares giving right to 28 170 647 votes on the Shareholders Meeting, what accounts for 37,36 % in the total number of shares and 37,36 % in the Company's share capital. Jan Szmidt remains in the Agreement with the following shareholders:

1. Tomasz Koprowski owning 14 644 030 shares giving right to 14 644 030 votes on the Shareholders Meeting what accounts for 19,42 % in the total number of shares and 19,42 % in the Company's share capital;
2. Romuald Szałagan owning 10 938 874 shares giving right to 10 938 874 votes on the Shareholders Meeting what accounts for 14,51 % in the total number of shares and 14,51 % in the Company's share capital;
3. Piotr Wojciechowski owning 5 044 878 shares giving right to 5 044 878 votes on the Shareholders Meeting what accounts for 6,69 % in the total number of shares and 6,69 % in the Company's share capital;
4. Beata Szmidt owning 3 239 253 shares giving right to 3 239 253 votes on the Shareholders Meeting what accounts for 4,30 % in the total number of shares and 4,30 % in the Company's share capital;
5. Beata Szałagan owning 1 417 826 shares giving right to 1 417 826 votes on the Shareholders Meeting what accounts for 1,88 % in the total number of shares and 1,88 % in the Company's share capital;

6. Wioleta Koprowska owning 1 683 870 shares giving right to 1 683 870 votes on the Shareholders Meeting what accounts for 2,23 % in the total number of shares and 2,23 % in the Company's share capital;

7. Elzbieta Wojciechowska owning 581 572 shares giving right to 581 572 votes on the Shareholders Meeting what accounts for 0,77 % in the total number of shares and 0,77 % in the Company's share capital;

As a result of the acquisition of shares by Maria Szmidt, shareholders of the Company:

1. Jan Szmidt
2. Tomasz Koprowski
3. Romuald Szałagan
4. Piotr Wojciechowski
5. Beata Szmidt
6. Beata Szałagan
7. Wioleta Koprowska
8. Elzbieta Wojciechowska
9. Maria Szmidt

as acting in the Agreement, own a total of 66 549 129 shares giving right to 66 549 129 votes in the total number of votes accounting for 88,26% share in the Company's share capital and 88,26% on the TOYA S.A. Shareholders Meeting.

Before the described transaction the Company's shareholders who are parties to the Agreement owned together 65 720 950 shares giving right to 65 720 950 votes on the Shareholders Meeting, what accounted for 87,16 % share in the Company share capital and 87,16 % in the total number of votes on the TOYA S.A. Shareholders Meeting.

According to the information submitted, at present the Parties to the Agreement and persons closely related to them do not intend to increase the share of voting rights and share capital of the Company within the next 12 months.

There is no parent companies and subsidiaries of the Parties to the Agreement which own the Company's shares.

There are no persons referred to in Article 87 section 1 point 3 letter c.

Tomasz Koprowski  
on behalf of myself and shareholders acting in the  
Agreement