

Wrocław, 24 April 2015

Beata Szałagan  
ul. Golfowa 86  
55-114 Kryniczno

**TOYA S.A.**

**Sołtysowicka 13-15**

**51-168 Wrocław**

On behalf of myself, acting on the basis of article 69 section 1 point 2) and section 2 point 2), in connection with the article 87 section 1 point 5) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (Dz. U. year 2005 No 184 position 1539 with the following changes, later: "the Act"), I hereby inform that on 24 April 2015 I filled a written notice of withdrawal from the shareholders' agreement dated 12 May 2011, constituting the Agreement referred to in the article 87 section 1 point 5) of the Act, with a 30-day notice period, ie. with effect on 25 May 2015. On the same date the withdrawal notice from the Agreement with 30 days' notice was filled by my husband – Romuald Szałagan.

As a result, starting from 25 April 2015 I will withdraw from the Agreement referred to in the the article 87 section 1 point 5) of the Act , based on which the shareholders of the Company:

1. Jan Szmidt
2. Maria Szmidt
3. Beata Szmidt
4. Jan Jakub Szmidt
5. Tomasz Koprowski
6. Wioletta Koprowska
7. Beata Szałagan
8. Romuald Szałagan

own a total of 61 385 952 shares giving right to 61 385 952 votes in the total number of votes accounting for 78,55% share in the Company's share capital and 78,55% on the TOYA S.A. Shareholders Meeting.

Thus from 25 May 2015 the shareholders:

1. Beata Szałagan
2. Romuald Szałagan

as acting on the basis of an agreement based on a presumption referred to in the article 87 section 4 point 5) of the Act, will own the total of 12 451 701 shares giving right to 12 451 701 votes on the Shareholders Meeting what accounts for 15,93% share in the Company's share capital and 15,93% on

the TOYA S.A. Shareholders Meeting which includes: Beata Szalagan owning 1 417 826 shares giving right to 1 417 826 votes on the Shareholders Meeting what accounts for 1,81% in the total number of shares and 1,81 % in the Company's share capital; Romuald Szalagan owning 11 033 875 shares giving right to 11 033 875 votes on the Shareholders Meeting what accounts for 14,12% in the total number of shares and 14,12% in the Company's share capital.

There is no parent companies and subsidiaries of the Parties to the Agreement which own the Company's shares.

There are no persons referred to in Article 87 section 1 point 3 letter c.

Beata Szalagan  
on behalf of myself