

Jan Szmidt

**TOYA S.A.**

**Sołtysowicka 13-15**

**51-168 Wrocław**

On behalf of myself and other shareholders of TOYA S.A. acting in the Agreement dated 12 May 2011 referred to in the article 87 section 1 point 5 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005 (Dz. U. year 2005 No 184 position 1539 with the following changes), that is Tomasz Koprowski, Wioletta Koprowska, Jan Szmidt, Jan Jakub Szmidt, Beata Szmidt, Maria Szmidt, Romuald Szałagan, Beata Szałagan, acting on the basis of article 69 section 2 point 2 in connection with article 87 section 1 point 5 I hereby inform that on 24 April 2015 Tomasz Koprowski, Wioletta Koprowska, Romuald Szałagan, Beata Szałagan have filled a notice of withdrawal from the shareholders' agreement dated 12 May 2011, constituting the Agreement referred to in the article 87 section 1 point 5) of the Act, with a 30-day notice period, ie. with effect on 24 May 2015. As a result, starting from 25 April 2015 the shareholders of the Company

1. Jan Szmidt
2. Maria Szmidt
3. Beata Szmidt
4. Jan Jakub Szmidt

As acting in the Agreement will own a total of 32 479 173 shares giving right to 32 479 173 votes in the total number of votes accounting for 41,56% share in the Company's share capital and 41,56% on the TOYA S.A. Shareholders Meeting.

Before withdrew from the Agreement, the Company's shareholders who were parties to the Agreement owned together 61 385 952 shares giving right to 61 385 952 votes in the total number of votes accounting for 78,55% share in the Company's share capital and 78,55% on the TOYA S.A. Shareholders Meeting.

There is no parent companies and subsidiaries of the Parties to the Agreement which own the Company's shares.

There are no persons referred to in Article 87 section 1 point 3 letter c.

Jan Szmidt  
on behalf of myself and shareholders acting in the  
Agreement