

**Revenues and profits of the Capital Group of  
TOYA S.A.  
for the period of 3 months ended on 31 March (in thousands of PLN)**

	2021	2020
Revenues on sales	165 594	119 295
Gross profit on sales	55 535	43 271
Profit on operating activities	24 554	16 965
Profit before tax	24 226	16 494
<b>Net profit</b>	<b>19 228</b>	<b>13 225</b>

Revenues on sales of the Capital Group of TOYA S.A. for Q1 2021 amounted to PLN 165 594 thousand, i.e. they were higher by 38.8% than in the corresponding period of 2020. The higher gross profit on sales by PLN 12 264 thousand (i.e. 28.3%) in Q1 2021 in comparison with the corresponding period of 2020 was due to the higher level of sales mainly in the export channel and wholesale channel in Poland. Profit on operating activities was higher by PLN 7 589 thousand, i.e. by 44.7%. Net profit of the Capital Group of TOYA S.A. for Q1 2021 amounted to PLN 19 228 thousand in comparison with PLN 13 225 000 for Q1 2020.

The Issuer informs that the aforementioned value of revenues and profits for the period of 3 months ended on 31.03.2021:

- a) is an estimate and can be subject to change
- b) was prepared to the best of the knowledge at the date of preparation and can differ from the final values of revenues and financial results of the Capital Group of TOYA S.A. for the aforementioned period presented in the consolidated financial statements for Q1 2021.
- c) was prepared on the basis of the assumption that no circumstances will come to light that could significantly affect the financial results after the publication of the preliminary estimated information on the revenues and profits generated by the Capital Group of TOYA S.A. for 1Q 2021

The aforementioned estimates shall be monitored on an ongoing basis until publication of the final values of revenues and profits of the Capital Group of TOYA S.A. in consolidated financial statements for Q1 2021 on 7 May 2021. Any events that can have a significant impact on the aforementioned estimates shall be reported by the Issuer in a separate current report.