

CONTENT OF THE APPLICATION

Applicants acting on the basis of Article 400 paragraph 1 of the CCC, demand the convening of a date no later than September 13, 2016 the Extraordinary General Meeting of TOYA SA based in Wroclaw and place the following matters on the agenda of the Meeting.

1. Opening the Ordinary General Shareholders' Meeting.
2. Electing the Chairperson of the General Shareholders' Meeting.
3. Confirming the correctness of convening the General Shareholders' Meeting and its capacity of adopting resolutions.
4. Accepting the agenda.
5. Electing the Vote Counting Committee.
6. The appointment, pursuant to article 426 paragraph 1 of the Code of Commercial Companies, the Company's proxy for its representation in the proceedings initiated by a lawsuit filed at the District Court in Wroclaw, X Economic Department, and relating to the annulment / or repeal resolutions of the number 18 and 22 of the Annual General Meeting (current report no 32 dated 21 July 2016).
7. Adoption of a resolution on covering the costs of convening and holding the General Meeting.
8. Closing the session of the General Shareholders' Meeting.

JUSTIFICATION

In connection with the current report number 32 dated 21 July 2016 relating to public disclosure of the challenging resolutions no 18 and 22 of the Annual General Meeting of Shareholders of 23 June 2016 in Shareholders assessment it is necessary, on the basis of Article 426 paragraph 1 of the Code of Commercial Companies, to appoint an attorney to represent the Company in proceedings initiated by lawsuit.

Shareholders demand to convene the General Meeting of Shareholders in order to present the general shareholders arguments for the necessity of the appointment of the proxy of the Company, which is the optimal way to address the Company's reliable defence of the adopted resolutions.

In the opinion of Shareholders, in order to take proper defence, in accordance with the law, by the Company may be made only by a proxy chosen and accepted by the majority shareholders - whose interests are to be protected in the process to be conducted.

Further, a detailed justification and position of Shareholders in this issue has been widely presented in writing in the information attached to this proposal.

The need for the agenda point number 7 (adoption of a resolution on covering the costs of convening and holding the General Meeting) results from Article 400 paragraph 4 of the Code of Commercial Companies.