

Wroclaw, 25 August 2016

The announcement of the Extraordinary General Meeting of Shareholders TOYA SA

In connection with the request of shareholders filed to the Management Board on 11 August 2016, reported by TOYA SA in current Report No 34/2016, the Management Board of Toya SA, seated in Wroclaw, Soltysowicka 13-15, 51-168 Wroclaw, entered into the Register of the National Court Register maintained by the VI Economic Division of the District Court for Wrocław - Fabryczna under the number KRS 0000066712, the share capital fully paid PLN 7 833 084.10 tax identification number: 895-16-86-107; statistical number: 932093253 (hereinafter referred to as "TOYA SA" or the "Company"), acting pursuant to Article 399 § 1, Article 402¹ and 402² of the Act of 15 September 2000 Commercial Companies Code. (i.e., Dz. U. of 2013. Item. 1030, as amended) and § 24 of the Articles of Association of the Company, hereby convenes the Extraordinary General Meeting of TOYA S.A. Shareholders for 21 September 2016, beginning at 11 am at TOYA Golf & Country Club, Street Rakowa 5, Kryniczno, 55-114 Wisznia Mała.

AGENDA

The Extraordinary General Meeting adopts the following agenda:

1. Opening the Ordinary General Shareholders' Meeting.
2. Electing the Chairperson of the General Shareholders' Meeting.
3. Confirming the correctness of convening the General Shareholders' Meeting and its capacity of adopting resolutions.
4. Accepting the agenda.
5. Electing the Vote Counting Committee.
6. The appointment, pursuant to article 426 paragraph 1 of the Code of Commercial Companies, the Company's proxy for its representation in the proceedings initiated by a lawsuit filed at the District Court in Wroclaw, X Economic Department, and relating to the annulment / or repeal resolutions of the number 18 and 22 of the Annual General Meeting (current report no 32 dated 21 July 2016).
7. Adoption of a resolution on covering the costs of convening and holding the General Meeting.
8. Closing the session of the General Shareholders' Meeting.