

Wrocław, 16th June 2017

TOYA S.A.

Ul. Sołtysowicka 13-15

51-168 Wrocław

APPLICATION FOR A SEAT ON THE COMPOSITION OF SUPERVISORY BOARD

Applicant: Jan Szmidt – Shareholder of TOYA S.A. resident in [REDACTED],
possessing 28,170,647 ordinary bearer shares.

Application for a member of Supervisory Board.

Hereby, based on the s. 4 § 13 of the Regulations of the General Shareholder Meeting of TOYA S.A. with office in Wrocław of 8th February 2011, having regard to providing Shareholders with the ability to familiarise with the submitted application before the date of the Ordinary General Shareholder Meeting of TOYA S.A. convened on 29th June 2017 I volunteer Mr Grzegorz Maciąg (PESEL 66112508094) as a candidate for a member of the Supervisory Board of TOYA S.A.

Justification.

Mr Grzegorz Maciąg functions as a Member of Supervisory Board of TOYA S.A. fulfilling the criterion of independence since 14th February 2011 and since 27th July 2011 he also functions as a member of the Audit Committee operating under the Supervisory Board of Toya SA. He has higher legal education and since 1994 is a solicitor (the Regional Chamber of Legal Advisers in Gdańsk). In his professional career to date he was member of Management and Supervisory Boards.

In the assessment of the Applicant, Mr Grzegorz Maciąg has high qualifications and experience that allow to achieve the highest standards in the field of the Supervisory Board of TOYA S.A. carrying out its duties and discharging from them in an effective manner.

Attachments:

1. Statement dated 14th June 2017.
2. Resume
3. Certificate of deposit no. 01/TOYA/05062017

Jan Szmidt

Wrocław, 14th June 2017

DECLARATION

I, the undersigned Grzegorz Maciąg, PESEL 66112508094, holding an identity card no. [REDACTED], under § 2, s. 3 of the Regulations of the Supervisory Board of the TOYA S.A. Company with office in Wrocław at ul. Sołtysowicka 13-15, postal code 51-168, entered in the register of entrepreneurs of the National Court Register maintained by VI Commercial Division of the District Court for Wrocław - Fabryczna under KRN no. 0000066712, with share capital of 7,833,084.10 PLN paid full; NIP no.: 895-16-86-107; Regon no.: 932093253 (hereinafter "the Company") of 23rd May 2011 (hereinafter "the Regulations of Supervisory Board"), hereby:

1. agree to appoint me for the position of a member of Supervisory Board of the Company for the new term by the Ordinary General Shareholder Meeting of the Company convened on 29th June 2017.
2. Under § 2, s. 3 of the Regulations of the Supervisory Board I declare and confirm that I:
 - a) meet the formal applications determined in § 2, s. 1 of the Regulations of the Supervisory Board for persons functioning as members of the Supervisory Board, i.e. I am a natural person with full capacity for legal actions who has not been sentenced for criminal offences determined in provisions of chapters XXXIII-XXXVII of the Criminal Code and in Art. 585, Art. 587, Art. 590, and Art. 591 of the Commercial Companies Code,
 - b) do not act in the Company in any function that excludes my appointment to act as a member of the Supervisory Board indicated in § 2, s. 2 of the Regulations of the Supervisory Board, i.e. I am not a member of Management Board, proxy, liquidator, branch or facility manager and the main accountant, solicitor, or lawyer employed in the Company or any other person that reports directly to a Management Board member or liquidator,
3. Under § 2, s. 3 of the Regulations of the Supervisory Board I declare that I meet the criterion of independence determined in the Company's Statute and § 3 of the Regulations of the Supervisory Board, i.e.:
 - a) I do not function and have not functioned in the past 5 years as a member of the Management Board of TOYA S.A. or its affiliate;
 - b) I am not and have not been in the past 3 years an employee of the Company or its subsidiary or affiliate,
 - c) I do not receive and have not received additional remuneration in a significant amount from the Company or its affiliate aside from the remuneration received as a member of the Supervisory Board;
 - d) I am not a Shareholder possessing 5% or more of total votes on the General Shareholder Meeting of the Company and I do not represent in any way controlling Shareholder(-s).
 - e) I do not maintain and have not maintained in the past year significant trade relations with the Company or its affiliate, directly or as a partner, shareholder, manager, or a high level employee of a body maintaining such relations.
 - f) I am not and have not been in the past three years a member or employee of the current or previous auditor of the Company or its affiliate;
 - g) I am not a member of the Management Board in another company, in which another Management Board member is a member of Supervisory Board, and I do not have any other significant relations with the executive managers of the Company by partaking in other companies or authorities;
 - h) I have not functioned in the Supervisory Board of the Company for longer than three terms or longer than 12 years;
 - i) I am not a member of a close family of the Management Board's members or any other persons indicated in § 3, s. 1, let. a) to h) of the Regulations of the Supervisory Board.

- j) I am not an employee of the Company or its subsidiary or affiliate.
- 4. Meet the criterion of independence of a Supervisory Board member determined in Annex II to the Commission Recommendation 2005/162/EC of 15th February 2005 on the role of non-executive or supervisory directors of listed companies and on the committees of the (supervisory) board and additional requirements indicated in the Good Practices of the Companies Listed on the WSE 2016 constituting the Annex to the resolution no. 26/1413/2015 of the Supervisor Board of Warsaw Stock Exchange of 13th October 2015 on adopting the document "Good Practices of the Companies Listed on the WSE 2016".
- 5. Under § 2, s. 3 of the Regulations of the Supervisory Board I declare that:
 - a) I currently function as a Management Board member of the MS Fund Sp. z o.o. Company with office in Gdynia,
 - b) I currently function in Supervisory authorities of the following limited companies:
 - Member of the Supervisory Board of the InteliWise S.A. Company with office in Warszawa
 - c) I currently do not participate in any partnerships,
 - d) I currently do not participate in any civil partnerships.

I do not conduct any activities that are competitive to the Company, as well as I do not participate in a competitive company as a partner of civil partnership, partnership, or a member of a competitive limited company or member of authority of any competitive legal entity, as well as I am not listed in the Register of Insolvent Debtors kept pursuant to the Act of 20th August 1997 on National Court Register.

Please find enclosed Professional Resume containing information about my education, qualifications, and positions occupied by me previously along with the description of progress of working life.

Grzegorz Maciąg

Grzegorz Maciąg

I have higher education, I am a graduate of the Faculty of Law and Administration of the University of Gdańsk in years 1985-1991 and since 1994 I am a solicitor (the Regional Chamber of Legal Advisers in Gdańsk). In years 1994 - 2005 I have worked as a solicitor in the PROKOM Software S.A. with office in Warszawa and in company that was the legal predecessor of the PROKOM Software S.A.

From 2000 to 2005 I had functioned as a member of the Management Board of Prokom Internet S.A. From 2002 to 2004 I was a member of the Supervisory Board of the Wirtualna Polska S.A. In years 2005 to 2007 I had functioned as a member of the Management Board of the PROKOM Software SA and member of the Supervisory Board of the Asseco Poland SA. In years 2007 to 2009 I was a member of the Management Board of Prokom Investments SA and member of the Supervisory Board of the Pol-Aqua SA with office in Piaseczno.

I function as a Member of Supervisory Board of TOYA S.A. fulfilling the criterion of independence since 14th February 2011. Since 27th July 2011 I also function as a member of the Audit Committee operating under the Supervisory Board of Toya SA.

Currently I also function as a member of the Supervisory Board of the InteliWise S.A. with office in Warszawa.

Outside of the Company I do not perform any activity that would have a significant meaning for the Company and I do not have any family links with persons whom are a part of the Company's authorities.



Grzegorz Maciąg