

Proposed meeting agenda - extract from the announcement concerning convening of the Ordinary General Meeting

- 1) Opening of the Ordinary general Meeting.
- 2) Election of the Chairman of the Ordinary general Meeting.
- 3) Confirmation of the legality of the convening the Ordinary general Meeting and its capacity to adopt resolutions.
- 4) Acceptance of the agenda.
- 5) Appointment of Scrutiny Commission.
- 6) Review of the Supervisory Board reports on:
 - a) the assessment of the Company's standing, including the evaluation on the internal control system and the Company's significant risk management system.
 - b) the assessment of the Directors' report on operations of the Company and the Group in the financial year 2011, Financial Statements of the Company and the Group for the financial year 2011 and the Management Board recommendation concerning the appropriation of profit for financial year 2011.Adoption of resolution on approval of the Supervisory Board report for year 2011.
- 7) Adoption of resolution on approval of the Directors' report on operations of the Company in year 2011.
- 8) Adoption of resolution on approval of Financial Statements of TOYA S.A. for financial year 2011.
- 9) Adoption of resolution on appropriation of net profit for financial year 2011.
- 10) Adoption of resolution on approval of Consolidated Financial Statements of TOYA S.A. Group for financial year.
- 11) Adoption of resolution approval of the Directors' report on operations of the Toya S.A. Group in year 2011.
- 12) Adoption of resolutions on approval of the performance of duties of members of the Management Board in financial year 2011.
- 13) Adoption of resolutions on approval of the performance of duties of members of the Supervisory Board in financial year 2011.
- 14) Adoption of resolution on changes in the articles of Association of TOYA S.A..
- 15) Closing of the General Meeting.