Revenue and profitability of the TOYA S.A. Capital Group for the 6-month period ended 30 June (in PLN 000s)

	2025	2024
Revenue from sales	463,178	397,867
Gross profit on sales	155,905	135,526
Profit from operating activity	62,444	45,716
Pre-tax profit	61,364	45,804
Net profit	**49,268**	**36,642**

In the first half of 2025, the revenue from sales amounted to PLN 463,178 thousand and was 16.4% higher than the revenue achieved in the first half of 2024. The higher gross profit on sales by PLN 20,379 thousand (i.e. 15%) in the analysed period of 2025 compared to the corresponding period of 2024 was mainly due to the higher level of sales by PLN 41,396 thousand in the Parent Company. Profit from operating activity was higher by PLN 16,728 thousand compared to H1 2024. The good financial results were influenced by positive exchange rate differences, which amounted to PLN 5,420 thousand in H1 2025 compared to PLN 2,171 thousand of foreign exchange gains in H1 2024. The net profit in H1 2025 increased by PLN 12,626 thousand, or 34.5%, compared to the first six months of 2024, to PLN 49,268 thousand.

The Issuer announces that the revenue and profit values quoted above for the 6-month period ended 30.06.2025:

a) are an estimate and subject to change;
b) have been prepared to the best of our knowledge at the date of their preparation and may differ from the final values of the TOYA S.A. Capital Group's revenue and financial results for the aforementioned period as stated in the interim condensed consolidated financial statements for the 6-month period ended 30 June 2025;
c) are based on the assumption that no circumstances shall come to light that could have a significant impact on the financial results following the publication of the preliminary estimated information on the TOYA S.A. Capital Group's revenue and profit for the 6-month period ended 30 June 2025.

The above estimates shall be monitored on an ongoing basis until the publication of the final revenue and financial results of the TOYA S.A. Capital Group for the aforementioned period in the interim condensed consolidated financial statements for the 6-month period ended 30 June 2025 on 13 August 2025. The Issuer shall inform about any events that may have a significant impact on the aforementioned estimates in a separate current report.